Spirit of Goodwill

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Originally shared on LinkedIn.

Very nice article by Jonathan Weil, but I feel the included chart doesn't do a good job of conveying the relationships between the numbers. Using AI (it needed a good deal of coaxing), I made a (hopefully) better version.

The chart below is an updated version, drawn with Matplotlib.

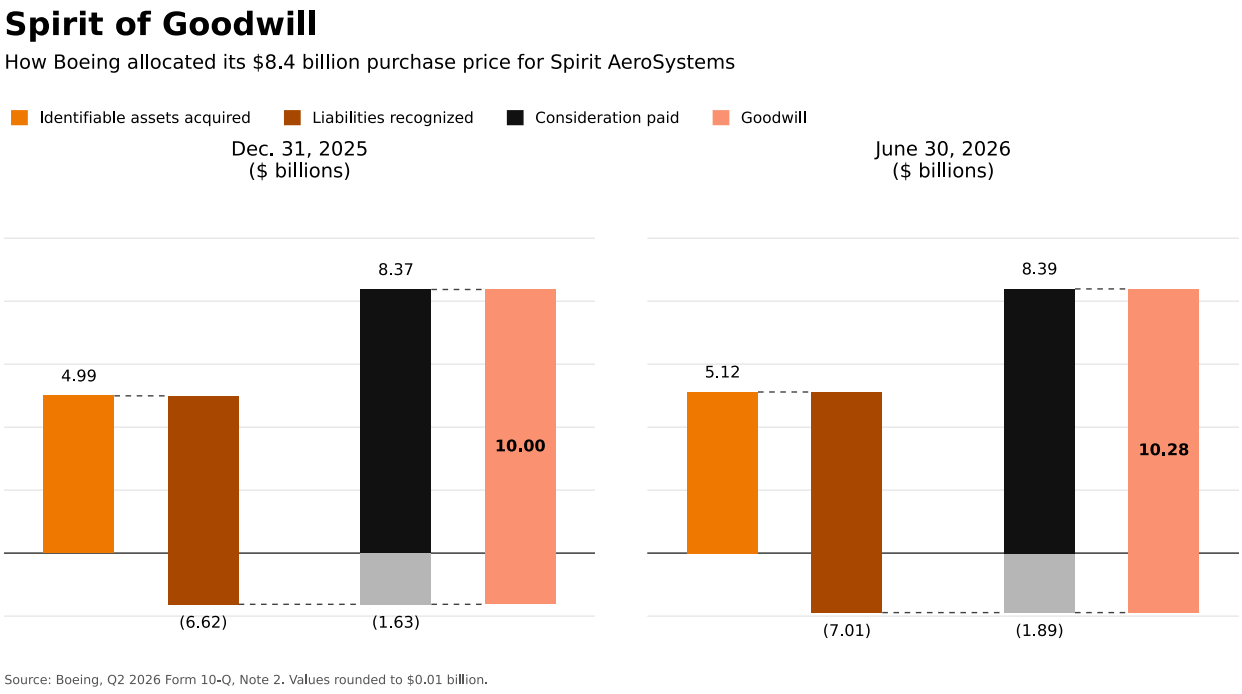


Figure 1: Purchase price allocation for Spirit AeroSystems ($ billions).

Source: Boeing's second-quarter 2026 Form 10-Q, Note 2. The figures for 2025 also agree with Note 2 of Boeing's 2025 Form 10-K.